Proposal Form



All MUA documentation will be sent electronically.

Details of insured

Full name of proposer / Legal entity				
ID / Date of Birth or Passport No. / Registration No.				
Responsible Person (Legal Entity)				
VAT No. (where applicable)				
Physical address and code				
Postal address and code				
Email				
Business tel.	Home tel.	Mobile tel.		
Inception date				

Premium Payment Frequency

Do you wish to make monthly or annual premium payments?

Risk 1 Details

Risk address		
Wall construction		
Roof construction	- if 'other' please specify roof type	
* If any part of the roof is thatch p	lease complete an additional thatch questionnaire.	
Is the building and its outbuildings	(please give full details in the text block after your answer)	
- subject to renovations?		
- rented out?		
- used for business or professiona	al purposes?	
- value of business equipment		
- subject to interest of a financial	institution?	

MUA Insurance Acceptances (Pty) Ltd (Registration number 2008/011925/07) is an authorised Financial Services Provider (FSP No.: 37947) underwriting on behalf of Auto & General Insurance Company Limited (Registration number 1973/016880/06), a licensed non-life Insurer and Financial Services Provider (FSP No.: 16354) EMAIL info@mua.co.za WEB www.mua.co.za



Risk 1 Details

GEYSERS - please indicate the number, type and location of all geysers of the risk address				
Geyser 1	Geyser Type	Geyser Location		
Geyser 2	Geyser Type	Geyser Location		
Geyser 3	Geyser Type	Geyser Location		
Geyser 4	Geyser Type	Geyser Location		
Geyser 5	Geyser Type	Geyser Location		

Risk 1 Security

Please select 'YES' or 'NO' from the drop down list (please give full details in the text block after your answer).

Are all opening windows protected by burglar bars?

Do all external doors have security gates?

Are the premises fully walled?

Electric Fence Perimeter?

Do you have security on duty day and night?

Is a fully operational burglar alarm linked to a 24 hour control room with armed response installed?

Armed guards

Secure Estate (if yes please complete an additional questionnaire)

Is risk address situated within 1km radius of a taxi rank / informal settlement?

Risk 1 Sum insured

Buildings			Contents		
Main home		Contents including valuables			
Total				Total	
Unspecified All Risk Items					
Specified All Risk Items					
1.	3.				5.
2.	4.				6.
Optional benefits / cover					
Executive Policy		1	Personal Policy		
Home Assistance		H	Hor	ne Assistance	
Subsidence, landslip and groundheave cover		over S	Sub	sidence, landsl	ip and groundheave cover
Building Geyser Maintenance		E	Buil	ding Geyser Ma	aintenance
Rental Property			Accidental damage top-up		
Electrical & Mechanical top-up		(Cha	inges to Buildin	g R100 000
Average waiver benefit required?					
* Average waiver benefit is subject to terms and conditions					
Cyber Insurance					
Cyber Liability	Cyber B	Bullying		Cyber The	ft

Risk 1 Sum insured

Personal Accident		
Main member		
ID number		
Beneficiaries	ID number	%
		Totalling 100%
Option Plan		
Spouse / Partner		
ID number		
Beneficiaries	ID number	%
		Totalling 100%
Option Plan		
Domestic		
ID number		
Beneficiaries	ID number	%
		Totalling 100%
Option Plan		

Risk 2 Details

Risk address		
Wall construction		
Roof construction	- if 'other' please specify roof type	
* If any part of the roof is thatch p	please complete an additional thatch questionnaire.	
Is the building and its outbuilding	s (please give full details in the text block after your answer)	
- subject to renovations?		
- rented out?		
- used for business or profession	al purposes?	
- value of business equipment		
- subject to interest of a financia	l institution?	

Risk 2 Details

GEYSERS - please indicate the number, type and location of all geysers of the risk address				
Geyser 1	Geyser 1 Geyser Type Geyser Location			
Geyser 2	Geyser Type	Geyser Location		
Geyser 3	Geyser Type	Geyser Location		
Geyser 4	Geyser Type	Geyser Location		
Geyser 5	Geyser Type	Geyser Location		

Risk 2 Security

Please select 'YES' or 'NO' from the drop down list (please give full details in the text block after your answer).

Are all opening windows protected by burglar bars?				
Do all external doors have	/e security gates?			
Are the premises fully w	alled?			
Electric Fence Perimeter	?			
Do you have security on duty day and night?				
Is a fully operational burglar alarm linked to a 24 hour control room with armed response installed?				
Armed guards Secure Estate (if yes please complete an additional questionnaire)				
Is risk address situated within 1km radius of a taxi rank / informal settlement?				

Risk 2 Sum insured

Buildings		Contents		
Main home		Contents incl	Contents including valuables	
Total	Total			
Unspecified All Risk Items	nspecified All Risk Items			
Specified All Risk Items				
1.	3.		5.	
2.	4.		6.	
Optional benefits / cover				
Executive Policy		Personal Policy		
Home Assistance		Home Assistance		
Subsidence, landslip and groundheave cover		Subsidence, lands	lip and groundheave cover	
Building Geyser Maintenance		Building Geyser Maintenance		
Rental Property		Accidental damage top-up		
Electrical & Mechanical top-up				
Average waiver benefit required?				
* Average waiver benefit is subject to terms and conditions				

Motor Vehicle 1

Vehicle details				
Sum insured			Make	
Model			Year of manufacture	
Auto/manual transmission			Left/right -ha	nd drive
Registration No.			Chassis/VIN N	١٥.
Engine No.			M&M Code	
Details of vehicle modifications/act	cessori	ies	Security devic	ce (please supply certificate)
Is the vehicle registered as built up)?			
Usual daytime parking			Overnight pa	rking
Driver(s) details				
Registered owner Title	First	name	Sur	name
- Date of birth	- M	arital status		- ID number
- Type of use		- Driver's licence	code (i.e. B, EB,	, C1 etc.)
- Date of first issue of licence:	Day	Мс	onth	Year
Main driver Title First	name		Surname	
- Date of birth	- Marital status			- ID number
- Type of use		- Driver's licence	code (i.e. B, EB,	, C1 etc.)
- Date of first issue of licence:	Day	Мс	onth	Year
- Vehicle night address and code				
Other driver Title Firs	t name		Surname	
- Date of birth	- M	arital status		- ID number
- Type of use		- Driver's licence	code (i.e. B, EB,	, C1 etc.)
- Date of first issue of licence:	Day	Мс	onth	Year
Optional benefits / cover				
Executive Policy		I	Personal Policy	
Credit shortfall		(Credit shortfall	
New Vehicle - 3 year		F	Roadside assista	ance
Depreciation Protection Cover		0	Car hire	
Roadside assistance		1	MUA Concierge	
Car hire				
MUA Concierge				
Policyholder vehicle risk history and information				
Does the policyholder/proposer or main driver(s) suffer from defective hearing or vision or any physical or mental disability?				
Yes No If Yes, provide full details				
Has the policyholder/proposer or nYesNoIf Yes, provid		-	ed or convicted	of any driving violations?
Is the vehicle listed above financed? Yes No				
If Yes, provide name of institution and account number				

Motor Vehicle 2

Vehicle details				
Sum insured			Make	
Model			Year of manufacture	
Auto/manual transmission			Left/right -hand drive	
Registration No.			Chassis/VIN No.	
Engine No.			M&M Code	
Details of vehicle modifications/acc	essori	ies	Security device (please supply certi	ficate)
Is the vehicle registered as built up	?			
Usual daytime parking			Overnight parking	
Driver(s) details				
Registered owner Title	First	name	Surname	
- Date of birth	- M	arital status	- ID number	
- Type of use		- Driver's licence	code (i.e. B, EB, C1 etc.)	
- Date of first issue of licence:	Day	Мо	nth Year	
Main driver Title First	name		Surname	
- Date of birth	- M	arital status	- ID number	
- Type of use	Type of use - Driver's licence			
- Date of first issue of licence:	Day	Мо	nth Year	
- Vehicle night address and code				
Other driver Title First	name		Surname	
- Date of birth	- M	arital status	- ID number	
- Type of use		- Driver's licence	code (i.e. B, EB, C1 etc.)	
- Date of first issue of licence:	Day	Мо	nth Year	
Optional benefits / cover				
Executive Policy		P	ersonal Policy	
Credit shortfall		C	redit shortfall	
New Vehicle - 3 year		R	oadside assistance	
Depreciation Protection Cover		C	ar hire	
Roadside assistance		N	IUA Concierge	
Car hire				
MUA Concierge				
Policyholder vehicle risk history and information				
Does the policyholder/proposer or main driver(s) suffer from defective hearing or vision or any physical or mental disability?				
Yes No If Yes, provide full details				
Has the policyholder/proposer or mYesNoIf Yes, provid		-	d or convicted of any driving violation	ns?
Is the vehicle listed above financed? Yes No				
If Yes, provide name of institution and account number				

Details of skipper

Surname	Initials
ID/ Passport	Date of Birth
Years with Skipper licence	Years owning a Watercraft

Details of watercraft

Type of Watercraft					
Where is the Watercraft kept when not in use?					
Address of place where Watercraft kept when not in use					
Hull details Year	Make/model	Mate	rial of hull		
Value of Hull	Overall length (maximum 8 meters)				
Engine & Motors Inboard	Outboard	Single	Twin		
Year	Make/ model	Serial number			
Horsepower of each	Total value of engine/motor(s)				
Accessories normally sold with the Watercraft					
Description					
Value of accessories					
Total value of Watercraft to be insured (Hull, engine/motor(s) and accessories)					
Is the watercraft subject to interest of financial institution?					

Details of trailer

Trailers to be insured separately under the Trailers section of the policy. Details to be completed below.

Year	Make/model	
Registration number	Chassis number	
Value of trailer		
Where is the Trailer kept when not in use?		

General

Watercraft must be registered and licenced in the Republic of South Africa.

Debit order authorisation (MONTHLY POLICIES ONLY)

Kindly complete the following debit order authorisation (Note Debits cannot be raised through FNB Savings Accounts, Master Card Holders or account numbers exceeding 13 digits)				
I hereby authorise Auto & General Insurance Company Limited to debit my bank account at				
Bank	Branch			
Branch code	Account type			
Account number				
Name of account holder				
ID / Co. Reg. / Trust no.				
Date to be collected				
Signature of Account Holder Who warrants authority to bind proposer/insured.				
Date				

Claims history

Home (please provid	e details of any losses in the last 5 ye	ars)	
Date of event	Description of event	Amou	nt claimed
Motor (please provid	le details of any losses in the last 5 ye	ars)	
Date of event	Description of event	Amou	nt claimed
Has any insurer ever	refused, cancelled or declined to ren	ew any policy held by you or any individual wh	o will be
covered by this polic	y? Yes No		
If Yes, provide full de	tails		
Has the policyholder	/proposer/any individual who will be c	overed by this policy been involved or alleged	to have
been involved or cha Yes No	-	r had civil/criminal judgement taken against h	im/her?
If Yes, provide full de	tails		
Current insurers		Renewal date	
Current CFG			

Warranty and information sharing

I hereby warrant that the above information, facts and statements given by me are true and complete and contain all relevant information known to me which affects the assessment of the risk to be insured and that this and any other statement made by me or on my behalf for the purpose of the proposed insurance shall be the basis of the contract between Auto & General Insurance Company Limited, as represented by MUA, and myself. I agree to accept the insurance on the terms, conditions and requirements stated in the policy.

Information Sharing Declaration

It is necessary for insurance companies to share information in order to underwrite (assess and price the risks) policies fairly and lower the number of fraudulent claims.

In view of the above, I/we (and any person representing me) declare by the submission and/or signing of this document to

- accept that it is in the public interest for insurers to share insurance information (including credit information);
- consent to my policy, claims or credit information being verified or shared with third parties in the ordinary course of business;
- accept that any information provided to the insurer may be stored in a shared database and used by other insurance companies as explained above. This includes information regarding the renewal or continuation of your policy or any claim that you may submit;
- consent to such information being given to any other insurance company and/or reinsurance company or its agent should there be a legitimate business reason for doing so; and
- accept that this information may be checked against other legal sources or databases.

Processing Consent:

By making use of our services, products and service channels, I explicitly agree and consent that MUA may process my personal information (which includes special personal information) for the purposes as described in the <u>Privacy and Security Policy</u>. Please note that if you are acting on behalf of the proposer / policyholder in any capacity, by signing, you explicitly confirm that you have the written/recorded authority and/or mandate to act on their behalf.

Signature of Proposer	Date